



LANCO INDUSTRIES LIMITED

Regd. Office & Works: Rachagunneri-517641, Srikalahasthi Mandal,
Chittoor District, A.P., Ph.:08578 287650 to 55; Fax: 287657/88



LIL/SECY/SE/2011-12

January 09, 2011

The Manager-Dept. of Corporate Services

Bombay Stock Exchange Limited

Regd. Off: Floor 25, P.J.Towers

Dalal Street

Mumbai – 400 001

Fax: 022 - 22723121/ 2272 2037

The Manager-Dept. of Corporate Services

National Stock Exchange of India Ltd.

Exchange Plaza, Bandra Kurla Complex, Bandra (E)

Mumbai – 400 051

Fax: 022-26598237/26598238

Dear Sir,

Pursuant to Clause 35 of the listing agreement, we enclose herewith shareholding pattern and other particulars in the form required by you for the quarter ended 31st December, 2011.

This is for your information and records.

Kindly acknowledge receipt.

Thanking you,

Yours faithfully,

For **LANCO INDUSTRIES LIMITED**

G D SAINI
Chief Financial Officer
& Company Secretary

Encl: As above

(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35

| (1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35 | | | |
|--|-------------------------------|--|---|
| NAME OF THE COMPANY:LANCO INDUSTRIES LIMITED | | | |
| SCRIP CODE: | 513605 | Name of the Scrip: | |
| Class of Security: | | | |
| QUARTER ENDED: | 31/12/2011 | | |
| | | | |
| Partly paid-up shares | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the Company. |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by Public | 0 | 0 | 0 |
| Total: | 0 | 0 | 0 |
| Outstanding convertible securities: | No. of outstanding securities | As a % of total no. of outstanding convertible securities. | As a % of total no. of shares of the Company assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by Public | 0 | 0 | 0 |
| Total: | 0 | 0 | 0 |
| Warrants: | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the Company, assuming full conversion of warrants |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by Public | 0 | 0 | 0 |
| Total: | 0 | 0 | 0 |
| Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities | 39763595 | 0 | 100.00 |

STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35

NAME OF THE COMPANY:LANCO INDUSTRIES LIMITED

SCRIP CODE: 513605 QUARTER ENDED: 31/12/2011

| Category Code | Category of Shareholder | No. of Shareholders | Total Number of Shares | No. of Shares held in Dematerialized form | Total Shareholding as A % of Total No. of Shares | | Shares pledge or otherwise encumbered | |
|---------------|---|---------------------|------------------------|---|--|----------------------------|---------------------------------------|----------------------|
| | | | | | As a Percentage of (A+B) | As a Percentage of (A+B+C) | Number of Shares | As a Percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)=(VIII)/(IV)*100 |
| (A) | PROMOTER AND PROMOTER GROUP | | | | | | | |
| (1) | INDIAN | | | | | | | |
| (a) | Individual /HUF | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Central Government/State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Bodies Corporate | 5 | 20193178 | 20193178 | 50.78 | 50.78 | 0 | 0.00 |
| (d) | Financial Institutions / Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Others | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total A(1) : | 5 | 20193178 | 20193178 | 50.78 | 50.78 | 0 | 0.00 |
| (2) | FOREIGN | | | | | | | |
| (a) | Individuals (NRIs/Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Others | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total A(2) : | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Total A=A(1)+A(2) | 5 | 20193178 | 20193178 | 50.78 | 50.78 | 0 | 0.00 |
| (B) | PUBLIC SHAREHOLDING | | | | | | | |
| (1) | INSTITUTIONS | | | | | | | |
| (a) | Mutual Funds /UTI | 3 | 17325 | 13700 | 0.04 | 0.04 | -- | -- |
| (b) | Financial Institutions /Banks | 3 | 10525 | 300 | 0.03 | 0.03 | -- | -- |
| (c) | Central Government / State Government(s) | 2 | 244200 | 243750 | 0.61 | 0.61 | -- | -- |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (f) | Foreign Institutional Investors | 1 | 9700 | 0 | 0.02 | 0.02 | -- | -- |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (h) | Others | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | Sub-Total B(1) : | 9 | 281750 | 257750 | 0.71 | 0.71 | | |
| (2) | NON-INSTITUTIONS | | | | | | | |
| (a) | Bodies Corporate | 430 | 2127419 | 1909223 | 5.35 | 5.35 | -- | -- |
| (b) | Individuals | | | | | | | |
| | (i) Individuals holding nominal share capital upto Rs.1 lakh | 18615 | 4806027 | 4461683 | 12.09 | 12.09 | | |
| | (ii) Individuals holding nominal share capital in excess of Rs.1 lakh | 74 | 10791451 | 2444141 | 27.14 | 27.14 | -- | -- |
| (c) | Others | | | | | | | |
| | TRUSTS | 1 | 5000 | 5000 | 0.01 | 0.01 | -- | -- |
| | NON RESIDENT INDIANS | 201 | 1552350 | 1450336 | 3.90 | 3.90 | -- | -- |
| | CLEARING MEMBERS | 21 | 6420 | 6420 | 0.02 | 0.02 | -- | -- |
| | Sub-Total B(2) : | 19342 | 19288667 | 10276803 | 48.51 | 48.51 | -- | -- |
| | Total B=B(1)+B(2) : | 19351 | 19570417 | 10534553 | 49.22 | 49.22 | -- | -- |
| | Total (A+B) : | 19356 | 39763595 | 30727731 | 100.00 | 100.00 | -- | -- |
| (C) | Shares held by custodians, against which Depository Receipts have been issued | | | | | | | |
| (1) | Promoter and Promoter Group | 0 | 0 | 0 | 0.00 | 0.00 | -- | -- |
| (2) | Public | 0 | 0 | 0 | 0.00 | 0.00 | -- | -- |
| | GRAND TOTAL (A+B+C) : | 19356 | 39763595 | 30727731 | 100.00 | 100.00 | 0 | 0.00 |

**STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35
NAME OF THE COMPANY:LANCO INDUSTRIES LIMITED
SCRIP CODE: 513605 QUARTER ENDED: 31/12/2011**

| Sl.No. | Name of the Shareholder | Total Shares Held | | Shares Pledged or Otherwise Encumbered | | | Details of Warrants | | | Details of convertible securities | | Total Shares |
|--------|---|--------------------|--|--|------------------------------------|-----------------------------|--------------------------------|--|---|--|-------------|--------------|
| | | Total Shares (III) | As a % Of Grand Total (A)+(B)+(C) (IV) | Pledge Shares (V) | As a Percentage (VI)=(V)/(III)*100 | As a % Of Grand Total (VII) | Number of warrants held (VIII) | As a % total warrants of the same class (IX) | Number of convertible securities held (X) | As a % total convertible securities of the same class (XI) | | |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) | |
| 1 | ELECTROSTEEL CASTINGS LIMITED | 19301218 | 48.54 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 | |
| 2 | MURARI INVESTMENT & TRADING COMPANY LTD | 425015 | 1.07 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 | |
| 3 | UTTAM COMMERCIAL COMPANY LTD. | 224069 | 0.56 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 | |
| 4 | G.K.INVESTMENTS LTD. | 164254 | 0.41 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 | |
| 5 | G. K. & SONS PRIVATE LTD | 78622 | 0.20 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 | |
| | TOTAL : | 20193178 | 50.78 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 | |

(I)(c) (I)

| Sl.No. | Name of the Shareholder | No of Shares | Shares as a percentage of total number of shares {i.e., Grant total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital) |
|--------|--------------------------|----------------|--|-------------------------|---|---------------------------------------|--|---|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | SHRI L. SRIDHAR | 1952812 | 4.91 | 0 | 0 | 0 | 0 | 0 |
| 2 | SHRI L. RAJAGOPAL | 1950000 | 4.90 | 0 | 0 | 0 | 0 | 0 |
| 3 | SHRI L. MADHUSUDHANA RAO | 1875000 | 4.72 | 0 | 0 | 0 | 0 | 0 |
| 4 | SHRI G. BHASKARA RAO | 1834762 | 4.61 | 0 | 0 | 0 | 0 | 0 |
| 5 | LANCO GROUP LTD | 756180 | 1.90 | 0 | 0 | 0 | 0 | 0 |
| 6 | DR.UPENDRAMATHI.N. | 406365 | 1.02 | 0 | 0 | 0 | 0 | 0 |
| | TOTAL : | 8775119 | 22.07 | 0 | 0 | 0 | 0 | 0 |

| Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company | | | | | | |
|--|---|-----------------------|--|-------------------------|---|---|
| (I)(c)(ii) | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares held | Shares as a percentage of total number of shares {i.e., Grant total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital) |
| | | | | Number of warrants held | As a % total number of warrants of the same class | |
| | | 0 | 0.00 | 0 | 0.00 | 0.00 |
| | | 0 | 0.00 | 0 | 0.00 | 0.00 |
| TOTAL : | | 0 | 0.00 | 0 | 0.00 | 0.00 |

(I)(d)

STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES"

| Sl. No. | Name of the Shareholder | Category | No of Shares | Percentage |
|----------------|-------------------------|----------|--------------|------------|
| | | | | |
| TOTAL : | | | 0 | 0 |

| STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS) | | | | |
|--|--|---------------------------|---|--|
| Sr.No. | Type of outstanding DR (ADRs,GDRs,SDRs,etc.) | Number of outstanding DRS | Number of shares underlying outstanding DRS | Shares underlying outstanding DRS as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in |
| | | 0 | 0 | 0 |
| TOTAL : | | 0 | 0 | 0 |

| (III)(b) | Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number shares. | | | |
|----------------|---|---|---|--|
| Sr.No. | Name of the DR Holder | Type of outstanding DR (ADRs,GDRs, SDRs,etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above) |
| | | | 0 | 0 |
| TOTAL : | | | 0 | 0 |